

SNAPSHOT of HOME Program Performance--As of 06/30/08
Local Participating Jurisdictions with Rental Production Activities



Participating Jurisdiction (PJ): Surry County Consortium

State: NC

PJ's Total HOME Allocation Received: \$8,680,457

PJ's Size Grouping*: C

PJ Since (FY): 1993

Category	PJ	State Average	State Rank	Nat'l Average	Nat'l Ranking (Percentile):*	
					Group	C Overall
Program Progress:				PJs in State: 18		
% of Funds Committed	96.16 %	93.18 %	5	92.82 %	75	77
% of Funds Disbursed	91.34 %	83.85 %	5	82.38 %	81	83
Leveraging Ratio for Rental Activities	0.62	5.89	12	4.55	15	12
% of Completed Rental Disbursements to All Rental Commitments***	95.60 %	87.69 %	9	80.69 %	37	50
% of Completed CHDO Disbursements to All CHDO Reservations***	63.14 %	67.38 %	12	67.01 %	34	36
Low-Income Benefit:						
% of 0-50% AMI Renters to All Renters	100.00 %	75.79 %	1	79.23 %	100	100
% of 0-30% AMI Renters to All Renters***	94.44 %	36.12 %	1	44.47 %	96	98
Lease-Up:						
% of Occupied Rental Units to All Completed Rental Units***	100.00 %	95.43 %	1	93.93 %	100	100
Overall Ranking:			In State: 2 / 18	Nationally:	80	82
HOME Cost Per Unit and Number of Completed Units:						
Rental Unit	\$20,361	\$9,681		\$24,984	108 Units	36.00 %
Homebuyer Unit	\$27,427	\$11,188		\$14,192	139 Units	46.30 %
Homeowner-Rehab Unit	\$16,833	\$24,015		\$20,036	53 Units	17.70 %
TBRA Unit	\$0	\$1,698		\$3,164	0 Units	0.00 %

* - A = PJ's Annual Allocation is greater than or equal to \$3.5 million (57 PJs)

B = PJ's Annual Allocation is less than \$3.5 million and greater than or equal to \$1 million (194 PJs)

C = PJ's Annual Allocation is less than \$1 million (292 PJs)

** - E.g., a percentile rank of 70 means that the performance exceeds that of 70% of PJs.

***- This category is double-weighted in compiling both the State Overall Ranking and the National Overall Ranking of each PJ.

Source: Data entered by HOME Participating Jurisdictions into HUD's Integrated Disbursement and Information System (IDIS)

Program and Beneficiary Characteristics for Completed Units

Participating Jurisdiction (PJ): Surry County Consortium NC

Total Development Costs:
(average reported cost per unit in
HOME-assisted projects)

	Rental	Homebuyer	Homeowner
PJ:	\$96,758	\$88,387	\$20,290
State:*	\$66,590	\$80,009	\$24,890
National:**	\$86,663	\$70,545	\$22,663

CHDO Operating Expenses:
(% of allocation)

PJ: 0.0 %
National Avg: 1.1 %

R.S. Means Cost Index: 0.85

RACE:	Rental %	Homebuyer %	Homeowner %	TBRA %
White:	82.4	81.9	67.9	0.0
Black/African American:	12.0	13.0	32.1	0.0
Asian:	0.0	0.0	0.0	0.0
American Indian/Alaska Native:	1.9	0.0	0.0	0.0
Native Hawaiian/Pacific Islander:	0.0	0.0	0.0	0.0
American Indian/Alaska Native and White:	0.0	0.0	0.0	0.0
Asian and White:	0.0	0.0	0.0	0.0
Black/African American and White:	0.0	0.0	0.0	0.0
American Indian/Alaska Native and Black:	0.0	0.0	0.0	0.0
Other Multi Racial:	0.0	0.7	0.0	0.0
Asian/Pacific Islander:	0.0	0.0	0.0	0.0

ETHNICITY:

Hispanic	3.7	4.3	0.0	0.0
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HOUSEHOLD SIZE:

1 Person:	78.7	19.6	49.1	0.0
2 Persons:	13.9	22.5	26.4	0.0
3 Persons:	6.5	29.0	18.9	0.0
4 Persons:	0.0	21.0	1.9	0.0
5 Persons:	0.9	6.5	1.9	0.0
6 Persons:	0.0	1.4	0.0	0.0
7 Persons:	0.0	0.0	0.0	0.0
8 or more Persons:	0.0	0.0	1.9	0.0

HOUSEHOLD TYPE:

Single/Non-Elderly:	31.5	26.8	5.7	0.0
Elderly:	35.2	3.6	83.0	0.0
Related/Single Parent:	15.7	30.4	1.9	0.0
Related/Two Parent:	1.9	34.8	7.5	0.0
Other:	15.7	4.3	1.9	0.0

SUPPLEMENTAL RENTAL ASSISTANCE:

Section 8:	62.0	2.2 [#]
HOME TBRA:	0.0	
Other:	38.0	
No Assistance:	0.0	

of Section 504 Compliant Units / Completed Units Since 2001 88

* The State average includes all local and the State PJs within that state

** The National average includes all local and State PJs, and Insular Areas

Section 8 vouchers can be used for First-Time Homebuyer Downpayment Assistance.



HOME PROGRAM —
SNAPSHOT WORKSHEET - RED FLAG INDICATORS
 Local Participating Jurisdictions with Rental Production Activities

Participating Jurisdiction (PJ): Surry County Consortium

State: NC

Group Rank: 80
(Percentile)

State Rank: 2 / 18 PJs

Overall Rank: 82
(Percentile)

Summary: 0 / **Of the 5 Indicators are Red Flags**

FACTOR	DESCRIPTION	THRESHOLD*	PJ RESULTS	RED FLAG
4	% OF COMPLETED RENTAL DISBURSEMENTS TO ALL RENTAL COMMITMENTS	< 72.00%	95.6	
5	% OF COMPLETED CHDO DISBURSEMENTS TO ALL CHDO RESERVATIONS	< 46.46%	63.14	
6	% OF RENTERS BELOW 50% OF AREA MEDIAN INCOME	< 70%**	100	
8	% OF OCCUPIED RENTAL UNITS TO ALL RENTAL UNITS	< 89.25%	100	
"ALLOCATION-YEARS" NOT DISBURSED***		> 3.300	1.23	

* This Threshold indicates approximately the lowest 20% of the PJs

** This percentage may indicate a problem with meeting the 90% of rental units and TBRA provided to households at 60% AMI requirement

*** Total of undisbursed HOME and ADDI funds through FY 2005 / FY2005 HOME and ADDI allocation amount. This is not a SNAPSHOT indicator, but a good indicator of program progress.

Source: Data entered by HOME Participating Jurisdictions into HUD's Integrated Disbursement and Information System (IDIS)

HOME Program Performance SNAPSHOT

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